

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

**In re:**

**W.R. GRACE & CO., et al**

**Debtor(s).**

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**In Proceedings for a  
Reorganization under  
Chapter 11**

**Case No.: 01-1139-JKF**

**VERIFIED STATEMENT AS REQUIRED BY F.R.B.P. RULE 2019**

MICHAEL C. SHEPARD, being first duly sworn, hereby deposes and states as follows:

I am an attorney with The Shepard Law Firm, P.C., 10 High Street, Suite 100,  
Boston, MA, 02110.

2. This Verified Statement is filled in accordance with Rule 2019 of the Federal Rules of Bankruptcy Procedure.

3. The Shepard Law Firm, P.C. has been retained as counsel for individual creditors in the above-referenced bankruptcy. Pursuant to the Court's Order, an electronic spreadsheet containing the name and address of each of these creditors has been submitted to the Clerk on two (2) CD-Roms. The spreadsheet also includes the other additional information required by the Order.

4. A blank copy of the form of the Instrument(s) empowering The Shepard Law Firm, P.C. to act on behalf of the represented claimants is included on the CD-Roms filed with the Clerk.

5. For service and notice purposes, the address to be used for each represented Creditor on the submitted CD-Roms is: 'c/o Michael C. Shepard, The Shepard Law Firm, P.C., 10 High

Street, Boston, MA 02110.”

6. The Shepard Law Firm, P.C. does not hold any claims against or interest in the Debtor.

7 The Shepard Law Firm, P.C. will file an amended and supplemental statement setting forth any material changes in the facts contained in this Verified Statement, should any such changes occur.

This Statement is filed solely to comply with the format required by the Revised Order Requiring Filing of Statements Pursuant to Fed.R.Bankr.P.2019, which was entered on October 22, 2004. Exhibits “A” and “B,” as defined in the Order, have not been scanned and are available from the Clerk upon motion to and order of the Court.

Dated: December 14, 2004

On Behalf of Certain Creditors

Listed on Supplied CD-Roms,

A handwritten signature in dark ink, appearing to read 'Michael C. Shepard', is written over a horizontal line.

**Michael C. Shepard, Esq.**

MA Bar No. 567842

The Shepard Law Firm, P.C.

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